

# CONTENTS

## PARACETAMOL PROJECT

	<i>Page</i>
PREFACE	(i)
GLOSSARY	(ii)
SUMMARY	(iii)
1. Summary	1
2. Product Identification and Description	3
3. World Market	4
3.1 World Installed Capacity 1993	4
3.2 World Actual Supply 1992	5
3.3 World Actual Demand	6
3.4 World Actual Supply/Demand Balance	7
3.5 Future Demand	7
3.6 Future Supply/Demand Balance	8
3.7 Prices and Trends	8
4. GCC Market	9
4.1 Proposed Plant Capacity	9
5. Technical Aspects	10
5.1 Process Options	10
5.1.1 <i>Mallinckrodt</i>	10
5.1.2 <i>Sterling</i>	10
5.2 Process Description	12
5.3 Operating Requirements	14
5.4 Raw Materials	14
5.5 By-Products	14

5.6	Utilities	14
5.7	Manpower	15
5.8	Investment Costs	15
6.	Financial Analysis	16
6.1	Total Investment Cost	16
6.2	Production Costs	16
6.2.1	Raw Materials and Product Prices	16
a)	Raw Materials	16
b)	Product Prices	17
6.2.2	Manpower Costs	17
6.2.3	Overheads	17
a)	Plant Overhead	17
b)	Sales and Marketing Costs	18
6.2.4.	Utilities	18
6.2.5	Maintenance Costs	18
6.2.6	Insurance	18
7.	Project Profitability	19
7.1	Overview	19
7.2	Financial Results - 100% Equity Case	19
7.3	Financial Results - Loan Case	20
7.4	Break-even Analysis	20
7.5	Sensitivity Analysis	20

## ARABIC SUMMARY